THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.

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28 October 2026

AB "Ignitis grupė" announces results of its cash tender offer in respect of its outstanding EUR 300,000,000 2.000 per cent. Notes due 2027 (ISIN: XS1646530565)

Further to its announcement dated 19 October 2026, AB "Ignitis grupė" (formerly „Lietuvos energija", UAB) (the "**Company**") today announces the results of its invitation to holders of its outstanding EUR 300,000,000 2.000 per cent. Notes due 2027 (ISIN: XS1646530565) (the "**Notes**") to tender any and all of their Notes for purchase by the Company for cash, subject to the satisfaction or waiver of the New Financing Condition (such invitation, the "**Offer**").

The Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 19 October 2026 (the "**Tender Offer Memorandum**") prepared by the Company in connection with the Offer. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

Settlement of the issue of the New Notes took place on 27 October 2026, and the New Financing Condition was satisfied following such settlement.

The Expiration Deadline for the Offer was 16.00 (London time) on 27 October 2026. As at the Expiration Deadline, the Company had received valid tenders of € 172,975,000 in aggregate principal amount of the Notes pursuant to the Offer.

The Company announces it will accept for purchase all Notes validly tendered pursuant to the Offer.

The Purchase Price the Company will pay for Notes validly tendered and accepted for purchase pursuant to the Offer is a cash purchase price equal to 99.300 per cent. of their principal amount, and the Company will also pay an Accrued Interest Payment in respect of such Notes.

Settlement of the purchase of the relevant Notes pursuant to the Offer is expected to take place on 29 October 2026 after which € 127,025,000 in aggregate principal amount of the Notes will remain outstanding.

For Further Information

A complete description of the terms and conditions of the Offer is set out in the Tender Offer Memorandum. Further details about the transaction can be obtained from:

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INFORMATION AND TENDER AGENT

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Tel: +44 (0) 207 176 7653
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Offer Website: https://debtconnect.spglobal.com/ignitis

A copy of the Tender Offer Memorandum is available to eligible persons upon request from the Information and Tender Agent.

This announcement is released by AB "Ignitis grupė" and contains information that qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("MAR"), encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Valdas Lopeta, Ignitis Group Communication Partner at AB "Ignitis grupė".

Disclaimer

The offer period for the Offer has now expired. No further tenders of any Notes may be made pursuant to the Offer. This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. The Dealer Managers and the Information and Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) do not accept any responsibility for the accuracy or completeness of the information contained in this announcement or the Tender Offer Memorandum including (without limitation) information concerning the Company or its subsidiaries and affiliates or for any failure by the Company to disclose events that may have occurred and may affect the significance or accuracy of such information.